



17 April 2026

MS. STEPHANIE MARIE A. ZULUETA

President

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention:

ATTY. SUZY CLAIRE R. SELLEZA

Head - Issuer Compliance and Disclosure Department

Philippine Dealing & Exchange Corp.

Subject:

Material Information/Transaction/Corporate Actions

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that today, 17 April 2026, its Fixed Rate Bonds in the aggregate principal amount of up to ₱30,000,000,000 comprised of a Base Offer of ₱20,000,000,000 with an Oversubscription Option of up to ₱10,000,000,000 and consisting of: (i) 5.25-Year 7.6264% Fixed Rate Bonds due 2031, (ii) 7-Year 7.8682% Fixed Rate Bonds due 2033, and (iii) 10-Year 8.1761% Fixed Rate Bonds due 2036, were issued and listed in the Philippine Dealing & Exchange Corp.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager